

FORSYTH COUNTY  
BOARD OF COMMISSIONERS

BRIEFING  
DRAFT

MEETING DATE: April 24, 2017

AGENDA ITEM NUMBER: 15

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR  
IN THE AMOUNT OF \$947.53

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:-

SUMMARY OF INFORMATION: -

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: -  YES  NO

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 – 2017	\$947.53
-------------	----------

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$454.73, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$492.80, including applicable interest.

Adopted this the 24th day of April 2017

BusinessName	Address_1	Address_3	Tax_District	Levy_Type	NetChangeTotal	RefundAmount	Bill_Num	Refund_Reason
BROTHERTON, DAVID LEE	219 STEDMAN ST	WINSTON SALEM, NC 27101	FC	Tax	(\$75.44)	\$135.81	35831917	Adjustment
BROTHERTON, DAVID LEE	219 STEDMAN ST	WINSTON SALEM, NC 27101	WS	Tax	(\$60.37)	\$135.81	35831917	Adjustment
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$171.78)	\$319.55	24893175	Situs error
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$132.77)	\$319.55	24893175	Situs error
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$319.55	24893175	Situs error
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$134.71)	\$256.87	36052976	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$107.16)	\$256.87	36052976	Change of County
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$256.87	36052976	Change of County
TAYLOR, MICHAEL WAYNE	6120 HEATHBROOK LN	KERNERSVILLE, NC 27284	FC	Tax	\$0.00	\$104.24	35839844	Situs error
TAYLOR, MICHAEL WAYNE	6120 HEATHBROOK LN	KERNERSVILLE, NC 27284	WA	Tax	\$46.36	\$104.24	35839844	Situs error
TAYLOR, MICHAEL WAYNE	6120 HEATHBROOK LN	KERNERSVILLE, NC 27284	WS	Tax	(\$135.60)	\$104.24	35839844	Situs error
TAYLOR, MICHAEL WAYNE	6120 HEATHBROOK LN	KERNERSVILLE, NC 27284	WS	Vehicle Fee	(\$15.00)	\$104.24	35839844	Situs error
TROLLINGER, MARIO MONTAGUE	2700 REYNOLDA RD APT 516	WINSTON SALEM, NC 27106	FC	Tax	(\$72.80)	\$131.06	36215105	Over Assessment
TROLLINGER, MARIO MONTAGUE	2700 REYNOLDA RD APT 516	WINSTON SALEM, NC 27106	WS	Tax	(\$58.26)	\$131.06	36215105	Over Assessment

Tax_District_Summary	Sum_Net_Change_Summary
FC	\$454.73
WS	\$539.16
WA	(\$46.36)
<b>Total</b>	<b>\$947.53</b>

County	Refund_Types	Report_Run_Date
Forsyth	Adjustment >= \$100	4/3/2017 8:51

---

## M E M O R A N D U M

---

**DATE:** APRIL 04, 2017  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$454.73, including applicable interest, and refunds of municipal taxes totaling \$492.80, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw